AMCHAM UKRAINE SURVEY

Doing Business after 2 Years of Russia’s Full-Scale War in Ukraine
RESPONDENTS

CEOs

76%

TOP-MANAGERS

125

AMCHAM MEMBER COMPANIES’ REPRESENTATIVES

24%

ACC

AMERICAN CHAMBER OF COMMERCE UKRAINE
Does your company continue to operate in Ukraine after 2 years of Russia’s full-scale war in Ukraine?

- Fully operational: 86%
- Partially operational: 12%
- No: 2%
Have your company's plants/factories/facilities/storehouses/offices been damaged during 2 years of war?

58% NO

7% ASSETS UNDER OCCUPATION

30% YES

MINOR DAMAGE
75%

UNREPAIRABLE DAMAGE
25%

5% OTHER
Are any of your company’s employees serving in the Armed Forces of Ukraine?

YES 84%

NO 16%

Have any of your company's employees been injured or killed during almost 2 years of war?

- all safe 54%
- instances of employees injured 31%
- instances of employees killed 29%
- instances of employees missing 2%
What are your company's key challenges with regard to doing business in 2024?

- Safety and security of staff: 85%
- Employees' health and mental well-being: 70%
- Russia's missile attacks on vital infrastructure and business assets: 61%
- Attract and retain top talent: 56%
- Economic and consumer recession: 54%
- Logistics and transport issues: 43%
- Regulatory challenges: 39%
- Pressure on business from state authorities: 28%
- Lack of clients and business partners: 20%
- Inability to achieve planned financial results and access to financing: 18%
- Cyber threats and data breaches: 16%
- Other: 10%
What number one step the Ukrainian Government should take to significantly help your business on the ground in 2024?

- Implement real and effective judicial reform: 22%
- Ensure clear and transparent reservation procedure: 22%
- Strengthen national security and defense and demining of Ukrainian territory: 21%
- Ensure predictability and stability of tax legislation: 14%
- Ensure supply chains security by fully resolving situation with logistics on the borders and maritime transportation: 7%
- Ease currency restrictions on repatriation of dividends and/or paying interest on external loans: 6%
- Increase volume of political risks insurance coverage: 3%
- Other: 4%