### AmCham Ukraine End-of-Year Survey on Doing Business in Wartime Ukraine

DECEMBER 2023

ACC

### Respondents

### **108** AMCHAM MEMBER COMPANIES' REPRESENTATIVES **CEOs** 76% **TOP-MANAGERS** 24%





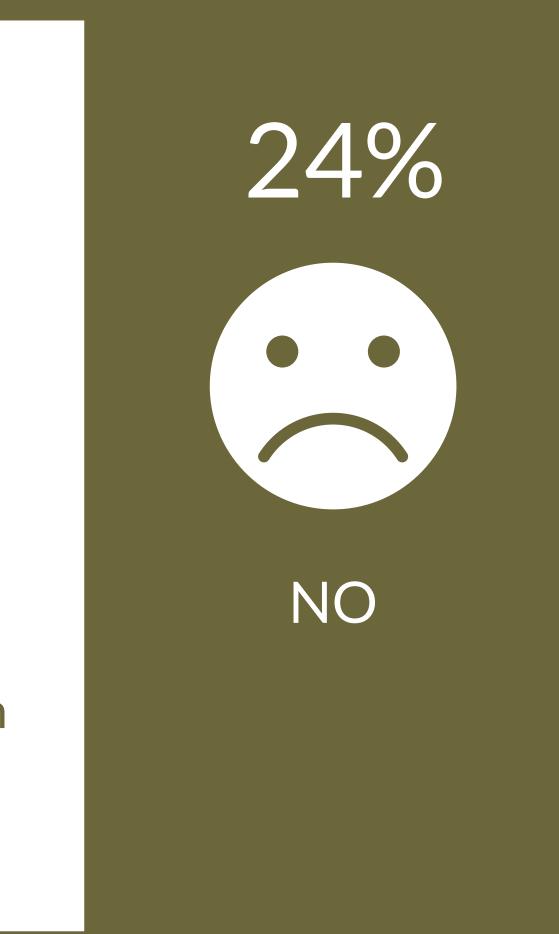


### Did your company manage to achieve planned financial results in 2023?





AMERICAN CHAMBER OF COMMERCE UKRAINE

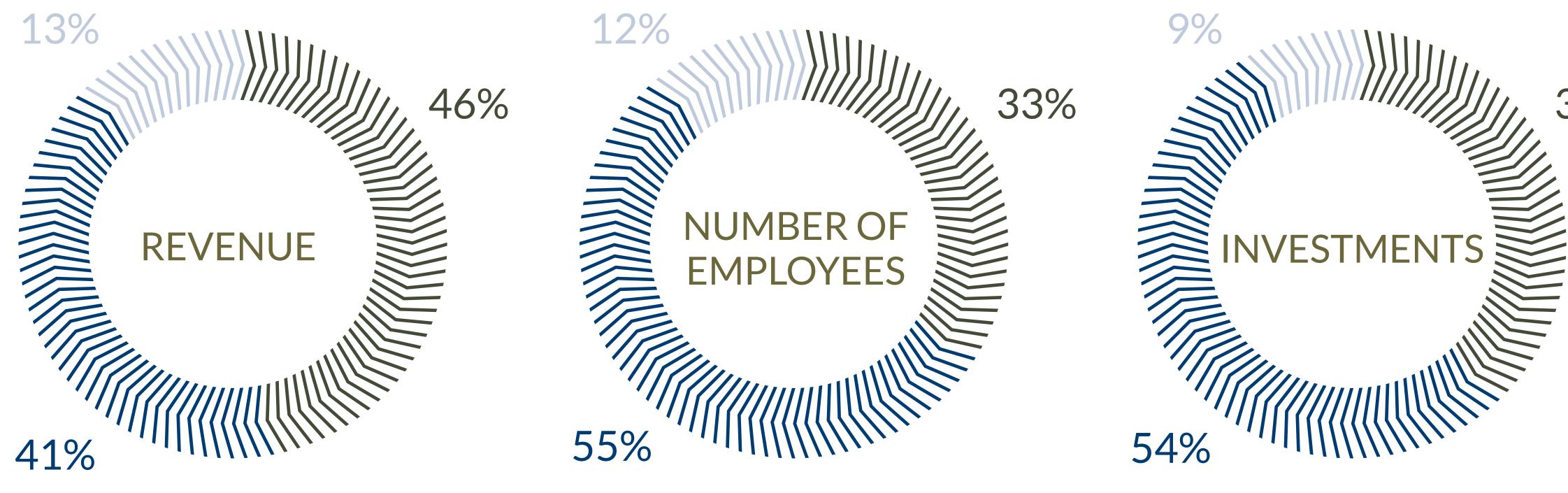


2%

#### OTHER

- No specific target for operations
- I do not know yet

#### What is your forecast for your company's revenue/number of employees/investments in 2024?







OF COMMERCI UKRAINE

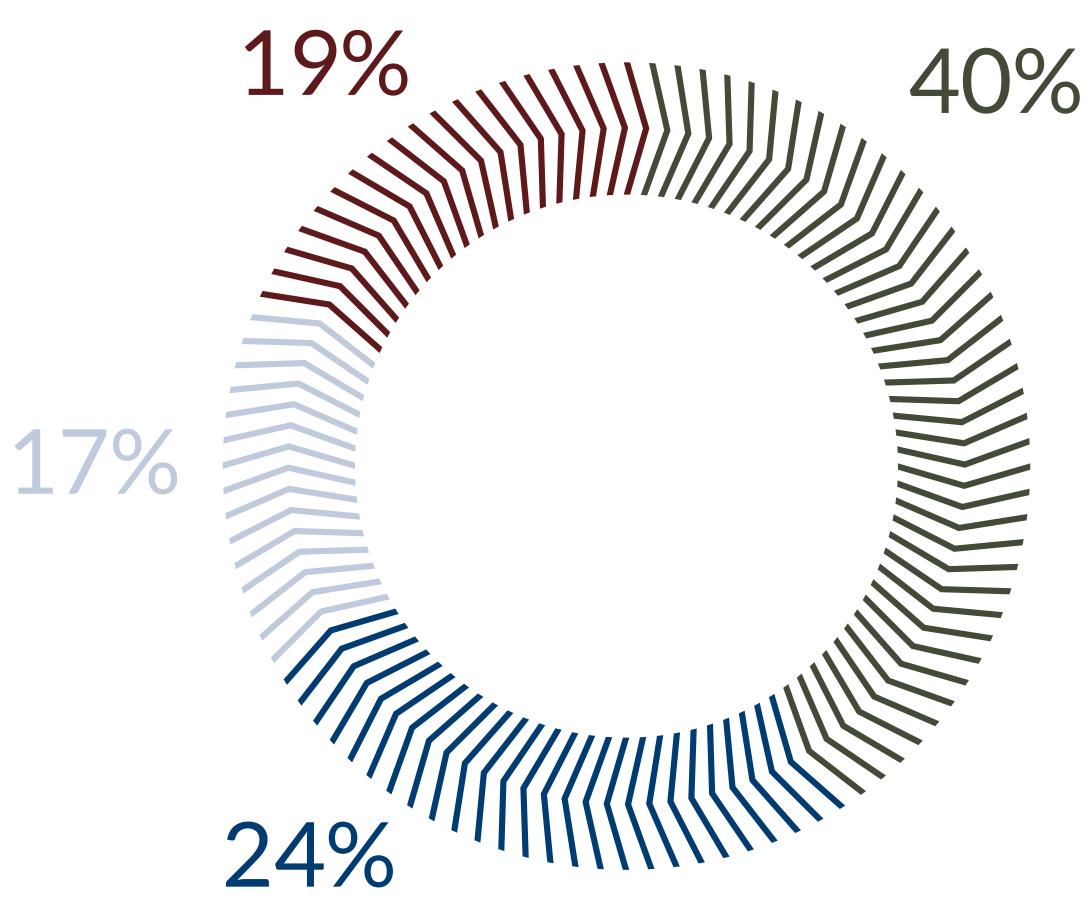
consistent

decrease





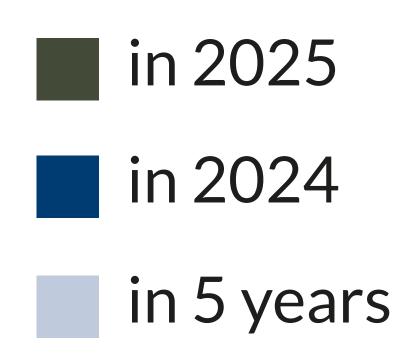
#### When do you think the war will end?





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other

- hard to answer
- depends on support of allies and actions Ukraine takes
- in 2026/2027
- in 10 years
- in more than 5 years



## What number one step the Ukrainian Government should take to significantly help your business on the ground?

- strengthen national security and defe demining of Ukrainian f
  - implement real and effective judicia
- ensure supply chains security by resolving situat logistics on the borders and maritime transp
  - ease currency restrictions on repatriation of d and/or paying interest on extern
    - ensure predictability and stability of tax leg
    - ensure clear and transparent reservation pr
    - increase volume of political risks insurance c



| ense and territory  | 24%   |  |
|---------------------|-------|--|
|                     |       |  |
| alreform            | 23%   |  |
|                     |       |  |
| tion with oortation | 20%   |  |
|                     |       |  |
| dividends           | 4.00/ |  |
| nal loans           | 12%   |  |
|                     |       |  |
| egislation          | 11%   |  |
| 0                   | TT.   |  |
|                     |       |  |
| rocedure            | 8%    |  |
|                     |       |  |
| coverage            | 2%    |  |
|                     |       |  |
|                     |       |  |

# Apart from Russia's full-scale war in Ukraine, what are the biggest geopolitical risks you see for 2024 that may impact Ukraine and, potentially, your business here?

- US elect
- global armed conflicts/
  - supply chain disrupt
    - economic sec
      - resource sca
        - cybersec
- global technological disrupt (e.g
  - climate ch
  - social inequa



| tions            | 69%             |
|------------------|-----------------|
|                  | 500/            |
| wars             | 50%             |
| tions            | 41%             |
| .•1              |                 |
| urity            | 32%             |
| rcity            | 21%             |
| urity            | 19%             |
| tions<br>g., AI) | 6%              |
|                  |                 |
| ange             | 6%              |
| lities           | <mark>2%</mark> |