AmCham Ukraine End-of-Year Survey on Doing Business in Wartime Ukraine

DECEMBER 2023

ACC

Respondents

108 AMCHAM MEMBER COMPANIES' REPRESENTATIVES **CEOs** 76% **TOP-MANAGERS** 24%





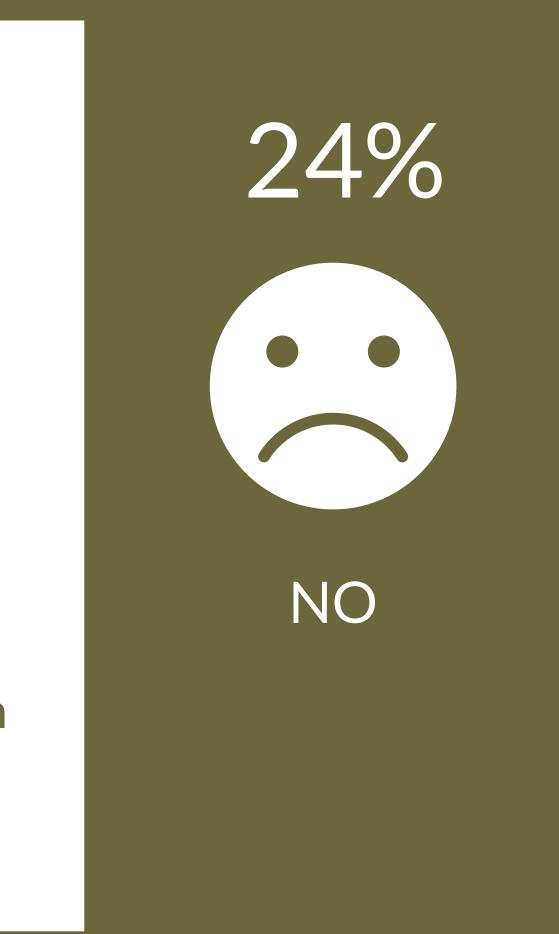


Did your company manage to achieve planned financial results in 2023?





AMERICAN CHAMBER OF COMMERCE UKRAINE

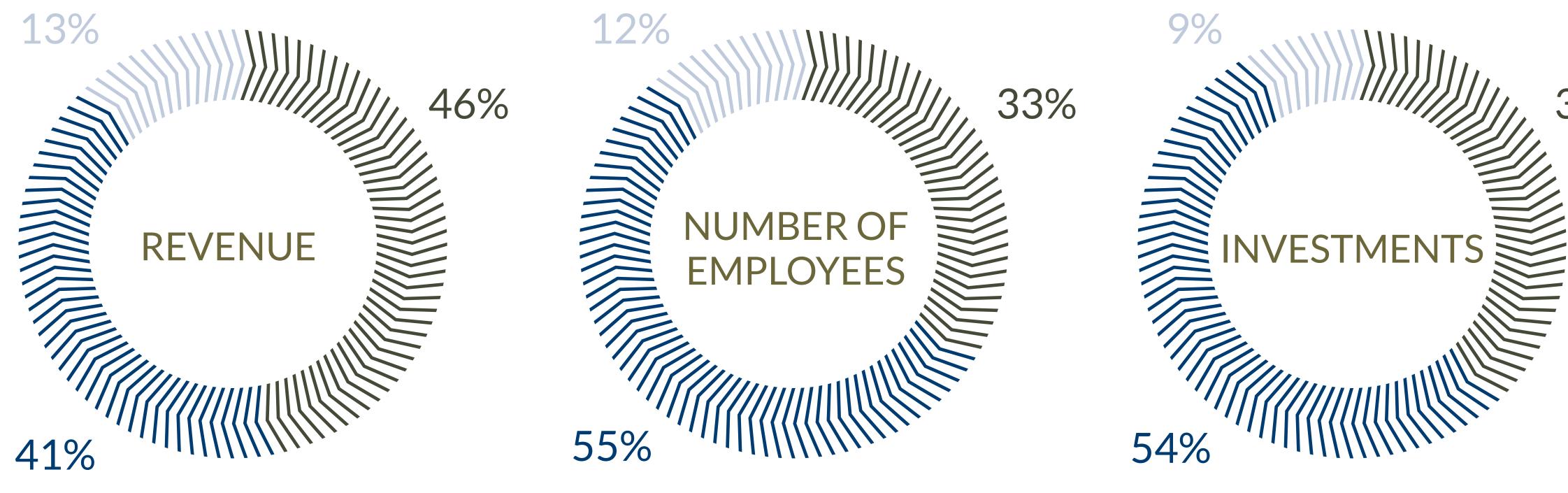


2%

OTHER

- No specific target for operations
- I do not know yet

What is your forecast for your company's revenue/number of employees/investments in 2024?







OF COMMERCI UKRAINE

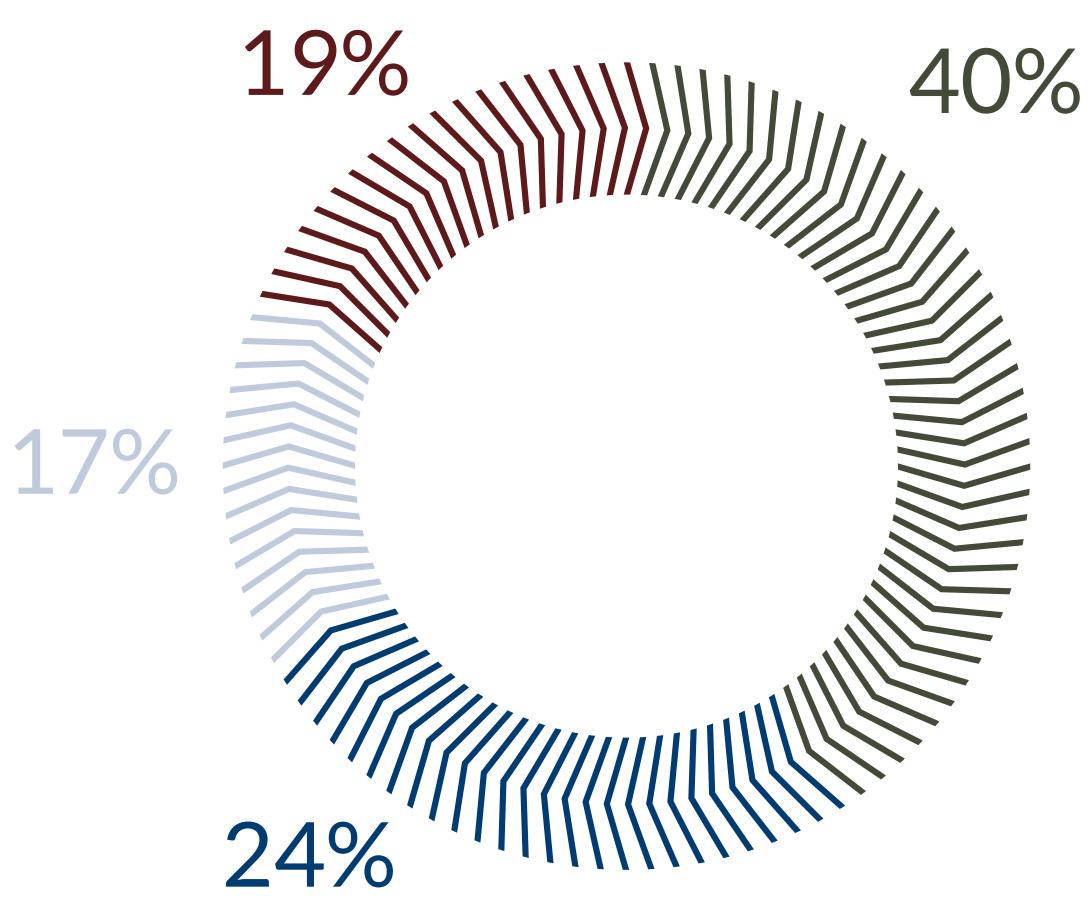
consistent

decrease





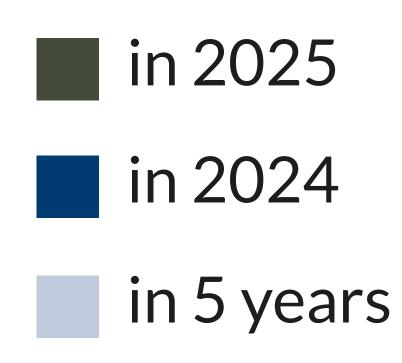
When do you think the war will end?





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other

- hard to answer
- depends on support of allies and actions Ukraine takes
- in 2026/2027
- in 10 years
- in more than 5 years



What number one step the Ukrainian Government should take to significantly help your business on the ground?

- strengthen national security and defe demining of Ukrainian f
 - implement real and effective judicia
- ensure supply chains security by resolving situat logistics on the borders and maritime transp
 - ease currency restrictions on repatriation of d and/or paying interest on extern
 - ensure predictability and stability of tax leg
 - ensure clear and transparent reservation pr
 - increase volume of political risks insurance c



ense and territory	24%	
alreform	23%	
tion with oortation	20%	
dividends	4.00/	
nal loans	12%	
egislation	11%	
0	TT.	
rocedure	8%	
coverage	2%	

Apart from Russia's full-scale war in Ukraine, what are the biggest geopolitical risks you see for 2024 that may impact Ukraine and, potentially, your business here?

- US elect
- global armed conflicts/
 - supply chain disrupt
 - economic sec
 - resource sca
 - cybersec
- global technological disrupt (e.g
 - climate ch
 - social inequa



tions	69%
	500/
wars	50%
tions	41%
.•1	
urity	32%
rcity	21%
urity	19%
tions g., AI)	6%
ange	6%
lities	<mark>2%</mark>