

About AVELLUM

AVELLUM



Key facts



3500+

transactions since establishment

\$50 BLN

value of transactions we advised on in 2019-2020

18

practices with a key focus on corporate finance and dispute resolution

51

lawyers including 7 partners and 9 licensed attorneys

Key practice areas

- Antitrust
- Corporate/M&A
- Dispute resolution

- Finance
- Tax
- Real estate & Infrastructure



Our practices

- Capital markets
- Competition
- Corporate/M&A
- Employment
- Energy & Natural resources
- Finance
- Intellectual property
- Data Protection & Cybersecurity
- Government relations

- International arbitration
- International trade
- Litigation
- Private client
- Real estate & Infrastructure
- Restructuring
- Tax
- White Collar Crime
- Compliance and internal investigations

Representative experience

UBER

A full-scope tax advice including all possible tax-related questions regarding the operation of operation of Uber Eats and Uber Shuttle in Ukraine

\$6.5 BLN

Legal advisor to
Uber



Advice on bridge loan financing for Bakcell's acquisition of Vodafone Ukraine

\$464 MLN

Legal advisor to J.P. Morgan Securities Plc and Raiffeisen Bank International AG



Complex litigation in connection with challenging fine imposed by the AMC for alleged anti-competitive concerted practices

EUR245 MLN

Legal advisor to
British American Tobacco



Acquisition of 100% shares in Portmone Group, one of the largest Ukrainian interbank payment system



Legal advisor to
JSC "Kaspi.kz"



Disposal of shares in PJSC "Ukrsotsbank" in favour of Alfa Bank



Legal advisor to
UniCredit Group



Merger control clearance for the acquisition of Eaton's Hydraulics business

\$3.3 BLN

Legal advisor to
Danfoss

Representative experience



Acquisition of 30% shares in PJSC Raiffeisen Bank Aval by the EBRD

€122 MLN

Legal advisor to PJSC Raiffeisen Bank Aval



Debt restructuring under the two inter-conditional English schemes of arrangement

\$2 BLN

Legal advisor to DTEK Group



EUR600 million and USD335 million Eurobond offering of Naftogaz of Ukraine

\$1 BLN

Legal advisor to joint lead managers



Senior secured loans to Rengy Bioenergo LLC for construction and operation of 47 MW solar PV plant

€36.3 MLN

Legal advisor to EBRD and BSTDB



Employment matters in connection with the global reorganization of ABB group and spin off of some of their operations to Hitachi

\$6.85 BLN

Legal advisor to ABB Asea Brown Boveri Ltd



Divestiture of global generic pharmaceuticals business to Teva Pharmaceutical Industries Ltd through a complex cross-border carve-out

\$40.5 BLN

Legal advisor to Allergan Inc.

Recognition



TIER 1

Banking, Finance and Capital Markets, Commercial, Corporate and M&A, Competition, Employment, Real Estate and Construction, Private Client, Tax

RECOMMENDED LAW FIRM

Dispute Resolution
International Trade
Intellectual Property
White Collar Crime
Energy



BAND 1

Banking and Finance
Capital Markets
Corporate / M&A
Restructuring, Insolvency,
Private Wealth Law

RECOMMENDED LAW FIRM

Tax, Competition, Antitrust
Real Estate, DR: Litigation



TIER 1

Banking and Finance
Capital Markets: Debt & Equity
M&A
Restructuring & Insolvency

RECOMMENDED LAW FIRM

Project Development

LAW FIRM OF THE YEAR

In Ukraine in 2016, 2021
and 2022

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